Client Name: Sample Client Client DOB: xx/xx/xx Date of Report: xx/xx/xx

(Due to Optum TERM within 12 weeks from Intake Assessment and every 12 weeks until discharge)

Check one: 🛛 Update 🗌 Discharge Summary

Facilitator:	Sample Provider	Phone: xxx/xxx/xxxx	Agency: Sample Agency
SW Name:	Sample, PSW	SW Phone: xxx/xxx/xxxx	SW Fax: xxx/xxx/xxxx
		ATTENDANCE	
			NI 1 C

Date of Initial Group Session: 12/08/2022	Last Date Attended: 02/23/2023	Number of Sessions Attended: 11
Date of Absences: 01/26/2023	Reasons for Absences: Lack of tran	asportation

Rating Scale For Documenting Group Participation, Homework, And Treatment Progress:

 $\mathbf{0} = N/A$: not addressed yet or not applicable to parent's case

1 =Rarely 2 =Not often 3 =Sometimes 4 =Often 5 =Very often; routinely

PARTICIPATION *Ratings based on progress-to-date and are reflective of changes in the client's attitudes, beliefs, and behaviors as expressed in group and in homework assignments:*

3	Engagement: Participates constructively and actively, motivated, initiates dialogue, incorporates feedback from others
3	Awareness of Protective Issues: Demonstrates awareness of protective issues, no minimizing and no denial
4	Communication: Maintains respectful and considerate interactive style with peers when receiving feedback

HOMEWORK - During this reporting period, client has completed homework.

5	On time, as assigned
5	Completely and thoroughly
4	Applied homework topic to own case, as appropriate Examples: <i>The client has begun to identify</i> warning signs of abusive behaviors that were present in her relationship with her former partner, including her partner getting jealous and accusing her of cheating
4	If not completed, what were client's reported challenges: N/A

TREATMENT GOALS- *During this reporting period, parent has been able to:*

4	A. Client is able to develop a written safety plan to protect self and child(ren) from IPV, including
	warning signs of abusive behaviors, identification of safety network, and action steps to implement
	safety planning strategies.
	Comments regarding progress: She has developed a safety plan, including members of her safety
	network. She has described instances of checking in with her safety network when needed. She
	has described specific safety planning strategies, including people and resources that she can
	contact in case of an emergency as well as what steps she and her children would take. The client

		iterry i rogress Report	
	Client Name: Sample Client	Client DOB: xx/xx/xx	Date of Report: xx/xx/xx
	client trying to do everything p	perfect around the house in orde of their parts. She will continue	n her past relationship, including the er not to upset her former partner, to work on this item. Safety plan
4	IPV dynamics. Comments regarding progress cycle of violence and has desc describe the multiple types of d	: The client is demonstrating an ribed how each stage manifested	lence, types of abuse, role played in increased understanding of the d in her relationship. She is able to ole in the relationships was to try to him off.
4	children/parenting, including	: She has begun to address the e that they have experienced trau o them, and that they are at incr	000
4	of each of her children. She h	: The client expresses an unders	tanding of the developmental needs s a parent to put their safety and
N/A	E. Client is able to demonstrate u development.		ationships and impact on child

ADDITIONAL TREATMENT GOALS (If indicated for this client):

F. Other: *The client is able to understand the impact of substance abuse on her children and develop a relapse prevention plan.*

Comments Regarding Progress: Per this therapist's consultation with the client's substance use counselor on xx/xx/xx, the client continues to attend support groups on a regular basis and has people to reach out to when needed. We will continue to work on her relapse prevention plan. The client learned that even though she tried not to smoke marijuana around her kids, it impacted her ability to keep them safe, may have made the home feel unsafe or unpredictable to them, might have blamed themselves for their parents' substance use, and put them at increased risk for mental health issues or substance abuse.

G. Other: Client is able to identify coping skills to decrease depressive symptoms Comments Regarding Progress: Client identified thought stopping technique and thought replacement interventions as coping skills that have assisted in decreasing feelings of sadness and grief

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Date of Report: *xx/xx/xx*

ADDITIONAL INFORMATION (include any relevant information pertaining to readiness to change, curricula topics that have been covered, current risk factors/how risk has been reduced, strengths, any barriers to change, and other services that would be recommended):

DISCHARGE SUMMARY:

Date of Discharge:	Date SW Notified:	92
Reason for Discharge: Successful completion/met goals* Poor attendance Other (specify): *Successful completion of treatment means that the client under Participation; Homework and Treatment Goals	_	components listed

DIAGNOSIS:

List the appropriate diagnoses. Record as many coexisting mental disorders, general medical conditions, and other factors as are relevant to the care and treatment of the individual.

		~ SO 5		
Mental Status/Psychiatric Symptom Checklist:				
The following <i>current</i> symp	The following <i>current</i> symptoms were reported and observed:			
⊠Angry mood	Dissociative reactions	□Fatigue	□Isolation	
□Anhedonia	□Distorted blame	□Flashbacks	□Memory challenges	
⊠Anxious mood	Distress and/or physiological reactions to trauma reminders	□Helplessness	□Psychomotor agitation	
□Appetite disturbance	Distressing dreams	□Homicidality	□Sleep disturbance	
⊠Avoidance	□Euphoric mood	□Hopelessness	⊠Somatic complaints	
\boxtimes Concentration challenges	□Euthymic mood	□Hypervigilance	□Suicidality	
Depressive mood	□Exaggerated startle	⊠Intrusive memories	□Other:	
•	response			
Derealization	□Fatalistic cognitions	□Irritable mood		

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The Primary Diagnosis should be listed first.

ID (ICD-10)	Description	Corresponding DSM-5-TR Diagnostic Code or V Code	Corresponding DSM-5-TR Diagnostic Description or V Code Description
F43.12	Posttraumatic Stress Disorder	309.81	Posttraumatic Stress Disorder
T74.11XD	Adult Physical Abuse, Confirmed, Subsequent Encounter	995.81	Spouse or Partner Violence, Physical, Confirmed, Subsequent Encounter
F10.10	Alcohol Use Disorder, Mild	305.00	Alcohol Use Disorder, Mild

Comments (Include Rule Outs, reasons for diagnostic changes, and any other significant information): Diagnosis of Major Depressive Disorder was ruled out as client reports a significant decrease in sadness, anhedonia, and also reports not experiencing suicidal ideation in over three years.

SIGNATURE:

Provider Printed Name: Sample Provider Name	License/Registration #: XXXXxxxxx		
Signature: Sample Provider Signature	Signature Date: xx-xx-xx		
Provider Phone Number: xxx-xxx	Provider Fax Number: xxx-xxx-xxxx		
Required for Interns Only			
Supervisor Printed Name:	License type and #:		
Supervisor Signature:	Date:		

Submit Group Progress Report Forms quarterly to Optum TERM at Fax: 1(877) 624-8376. Optum TERM will conduct a quality review and will be responsible for forwarding approved Quarterly Progress Reports to the CWS SW.

Date faxed to Optum TERM at: 1-877-624-8376: